

2018 OSCPA Governmental Accounting & Auditing Conference

Monday and Tuesday, May 21-22, 2018
Hilton Eugene & Conference Center
66 E. Sixth Ave., Eugene, OR 97401

CPE: 16 hours
Level: 4 (Update)
Event: #10202



Who will benefit?

CPAs and accounting professionals working within the municipal environment.

Developed by:

Oregon Society of Certified Public Accountants
Governmental Accounting & Auditing Strategic Committee

Schedule

Day 1: Monday, May 21, 2018

- 7:30 a.m. *Registration Opens / Networking Begins*
- 8:30 a.m. *Welcome and Opening Remarks*
Tonya M. Moffit, CPA
Merina & Company LLP, West Linn, OR
2017-18 Governmental Accounting & Auditing Committee Chair
- 8:35 a.m. **GASB Update**
Lisa Parker, CPA, CGMA
Governmental Accounting Standards Board,
Norwalk, CT
- 10:35 a.m. *Refreshment Break*
- 10:50 a.m. **GASB Update (continued)**
Lisa Parker, CPA, CGMA
Governmental Accounting Standards Board,
Norwalk, CT
- 11:50 a.m. **Understanding Actuarial Valuations and Assumptions**
Will Clark-Shim, FSA, EA, CFA, MAAA
Milliman, Portland, OR
- 12:35 p.m. *Luncheon*
- 1:35 p.m. **Yellow Book Update**
James R. Dalkin, CPA, CGFM
U.S. Government Accountability Office,
Oklahoma City, OK
- 3:05 p.m. *Refreshment Break*
- 3:20 p.m. **Oregon Minimum Standards and Oregon House Bill 2174 Update**
Tracey L. Gates, CPA
Oregon Secretary of State Audits Division,
Salem, OR
- 4:50 p.m. *Conference Adjourns until Tuesday*

Day 2: Tuesday, May 22, 2018

- 7:00 a.m. *Registration Opens / Networking Begins*
- 8:00 a.m. *Welcome and Opening Remarks*
Cynthia A. Granatir, CPA
Marion County, Salem, OR
2017-18 Governmental Accounting & Auditing Committee Vice-Chair
- 8:05 a.m. **Audit Strategies for Emerging Trends in IT**
Dave Dyk, CIPP, CISM, CISSP
Simple Finance Technology Corp,
Portland, OR
- 10:05 a.m. *Refreshment Break*
- 10:20 a.m. **IT Protections Every Government Must Have in Place**
Chris Benson
Always OnIT, Hillsboro, OR
- 11:20 a.m. **Succession Planning for Government Finance Organizations**
Susan Hoeye
Oregon Department of Administrative Services,
Salem, OR
- 12:20 p.m. *Luncheon*
- 1:20 p.m. **AICPA Update**
James C. Lanzarotta, CPA
Moss Adams LLP, Eugene, OR
- 2:20 p.m. **Note Disclosures under GASB 75**
Susan M. Brown, CPA, CGFM
City of Gresham, Gresham, OR
- 2:50 p.m. *Refreshment Break*
- 3:05 p.m. **School District Funding, Compliance, and Municipal Audits**
Michael Wiltfong
Oregon Department of Education, Salem, OR
- 4:05 p.m. **Average Daily Membership – A Fraud Case Study**
Nancy L. Young-Oliver, CPA, CISA, CFE, MBA
Trimet, Portland, OR
- 4:25 p.m. *Closing Remarks and Conference Adjourns*
Tonya M. Moffitt, CPA
Merina & Company LLP, West Linn, OR
2017-18 Governmental Accounting & Auditing Committee Chair

Event: #10202

CPE: 16 hours • Level: 4 (Update) • Qualifies for Yellow Book CPE based on your unique audited entity.

Stay overnight for more governmental-focused CPE!

The Essential Course for Performing Single Audits Under the Uniform Guidance for Federal Grants – #10243

May 23, 2018

Hilton Eugene & Conference Center, Eugene

Member Fee: \$320 / Nonmember Fee: \$420

CPE: 8 / Level: 2 (Intermediate) / Producer: Surgent

For course highlights, visit orcpa.org/cpe/10243

Accommodations

HOTEL ACCOMMODATIONS: When making accommodation reservations, identify that you are with the OSCPAs 2018 Governmental Accounting & Auditing Conference room block to receive the group rate. Contact the Hilton Eugene & Conference Center at 800-937-6660.

ROOM BLOCK: A sleeping room block is available for the nights of Sunday, May 20 through Tuesday, May 22, 2018. Guest room rates will be offered by the Hilton Eugene & Conference Center two (2) days prior and two (2) days post dates listed, subject to availability. **Room block expires on May 1, 2018!**

SPECIAL ROOM RATES: Hotel accommodations are \$139 per night for single occupancy (plus applicable taxes) or \$144 double occupancy (plus applicable taxes). Additional people, up to 4 per room, may be added for \$20 each.

ACCOMMODATION CANCELLATION: Cancellations must be received 3 days prior to arrival or one night's room and tax will be assessed.

Oregon Society of CPAs Governmental Accounting & Auditing Strategic Committee

A special thanks to the following committee members who participated in the planning of the 2018 Governmental Accounting & Auditing Conference.

Tonya M. Moffitt, *2017-18 Chair*

Cynthia A. Granatir, *2017-18 Vice Chair*

Amy I. Dale, *Board Advisor*

Anton P. Ballek

William R. Barker

Linda M. Barnett

Bradley G. Bingenheimer

Barbara J. Blue

Jessie M. Bridgham

Gerald W. Burns

Christen A. Colvin

Lynn M. Edison

Janice M. Essenberg

Julie B. Fahey

Jonathan D. Grover

Eileen E. Hendricks

Philip L. Hopkins

Janell K. Howard

Gary J. Iskra

Phillip D. Johanson

Carol Ann Kirby

John I. Mickelsen

Daniel A. Miley

Ryan T. Pasquarella

Roy R. Rogers

Mysten N. Shenker

Charles A. Swank

Ronald R. Vaught

Robert G. Yingling Jr.

Nancy L. Young-Oliver

OSCPA Administration

Chase Brunson, Conference Manager, Member Services & Professional Development

Lily Fry, Director, Member Services & Professional Development

Registration includes: Conference materials, refreshment breaks and luncheon. Vegetarian and special dietary needs available – 5 days advance notice required.

Cancellation / No-Show Policy: Cancellations received 8 or more days prior to the conference will incur no penalty. Cancellations received 7 or fewer days prior to the event will be charged a \$25.00 cancellation fee or, without penalty you may **at the time of cancellation:** 1) send a substitute; or 2) transfer your registration to another event of your choice. Registration fees can be transferred any time prior to the event date and will incur no penalty. Requests for refund or transfer on or following the event date cannot be honored. Refunds will be returned to company/individual issuing original payments. No-show registrants will receive event materials.

Policies & Guidelines: For a complete listing, including the recording policy, refer to the Policies & Guidelines at orcpa.org/news-resources/16:cpe. In case of unforeseen circumstances, speakers and topics are subject to change.



OSCPA
 PO Box 4555
 Beaverton, OR 97076-4555

2018 OSCP A Governmental Accounting & Auditing Conference

2018 Governmental Accounting & Auditing Conference – #10202 – May 21-22, 2018

Hilton Eugene and Conference Center, 66 E. Sixth Ave., Eugene, OR 97401 • 541-342-2000

Member Fee: \$425

Nonmember Fee: \$500

Name: _____

OSCPA Member #: _____

Business Address: _____

City: _____

State: _____ Zip: _____

Telephone: _____

Email: _____

Check payable to OSCP A

Check One: Visa Mastercard AMEX Discover

Check One: Business Card Personal Card

Cardholder Name: _____

Card #: _____

Amount Paid \$: _____ Exp. Date: _____

Signature: _____

REGISTRATION OPTIONS:

- WEB:** orcpa.org/cpe/10202
- FAX:** registration form and credit card to: 503-626-2942
- MAIL:** registration form and payment to: OSCP A, PO Box 4555, Beaverton, OR 97076-4555
- QUESTIONS:** Contact OSCP A at 503-641-7200 / 800-255-1470, ext. 3 / Website: orcpa.org / Email: profdev@orcpa.org

Earn Additional Governmental CPE!

- Also register me for:**
The Essential Course for Performing Single Audits Under the Uniform Guidance for Federal Grants – #10243
(See inside for additional details!)

PLEASE CHECK ALL THAT APPLY:

- OSCP A Member
 Member of _____ State CPA Society
 Uncertified staff of OSCP A Member. Employee not eligible for membership
 Special/Dietary Needs: _____

Receive course materials as (select one):



- Paperless (You will be emailed a link to the PDF materials three days prior to the conference.)
 Hard copy (Printed materials will be provided to you at the conference)