

2021 ERISA Conference

Webcast

Tuesday, May 25, 2021

PROGRAM

7:30 – 8:00 a.m.	<i>Registration Opens</i>
8:00 – 8:05 a.m.	<i>Welcome & Opening Remarks</i>
8:05 – 9:10 a.m.	Accounting & Auditing Standards Update Ryan A. Northcutt, CPA Aldrich CPAs + Advisors LLP, Lake Oswego, OR
9:10 – 10:25 a.m.	Department of Labor Update Marcus J. Aron, CPA, CGMA U.S. Department of Labor, Washington D.C.
10:25 – 10:40 a.m.	<i>Break</i>
10:40 – 11:55 a.m.	Advanced Employee Benefit Plan Investments Debby A. Deering, CPA, MBA Moss Adams LLP, Portland, OR Patricia Lambe, CPA Moss Adams LLP, Portland, OR
11:55 a.m. – 12:55 p.m.	<i>Lunch</i>
12:55 – 2:00 p.m.	Qualified Plan Nondiscrimination Testing and Corrections Thomas A. Cooper, MBA Pension Planners Northwest, Eugene, OR Tenille Woodward, CPA, CPC, QPA, QKA Pension Planners Northwest, Eugene, OR
2:00 – 3:05 p.m.	Risk Assessment in Benefit Plan Audits Evan B. Dickens, CPA Jones & Roth PC, Bend, OR
3:05 – 3:20 p.m.	<i>Break</i>
3:20 – 4:35 p.m.	Ask the Experts Panel Marcus J. Aron, CPA, CGMA U.S. Department of Labor, Washington D.C. Thomas A. Cooper, MBA Pension Planners Northwest, Eugene, OR Debby A. Deering, CPA, MBA Moss Adams LLP, Portland, OR

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4:35 p.m.

Closing Remarks & Conference Adjourns