

ANNUAL REPORT

MAKING DREAMS COME TRUE

A Message from the 2020-21 Foundation Board President

Dear OSCPAs Members,

After serving on the OSCPAs Foundation Board, I am excited to serve as president for this upcoming year. I would like to thank outgoing Foundation President David Tucker for his leadership and service. We'll miss David as he moves on to his next adventure in Idaho.

I have worked in public accounting since 1994. This industry has provided me numerous opportunities, profound personal growth, and professional challenges. I've had the opportunity to work with fantastic co-workers, clients, and community members. This is a special profession that allows the individual to grow and explore. I feel a tremendous responsibility to ensure this profession is strong in the future and being part of the OSCPAs Educational Foundation allows me to encourage and support students to join us in such a wonderful industry.

Since 1985, the foundation has awarded over \$2,300,000 to over 1,300 deserving students planning a career as a CPA in Oregon. Scholarships are awarded on merit. For many recipients, the scholarship made it possible for them to continue their education, reduce the amount of student loans, or lessen their need to work.

As a working student myself, responsible for most of my tuition and living expenses, I know personally how much a scholarship can make an impact in a student's life. Not only does the financial support relieve pressures, but the recognition also provides needed moral support and a push to keep going.

The current pandemic is creating incredible uncertainty for many of our students who rely on summer jobs, on-campus jobs, and family support. We are already hearing from 2020 scholarship recipients that they may be unable to attend school in the fall due to financial constraints.

Now, more than ever, we need to provide scholarships to smart, motivated students that will be the future of our profession. We are very thankful for the support from our many generous donors over the years. Every donation counts, no matter how small.

As president, I would love to see the number of individual donations increase. We all have a responsibility to maintain our great profession and support the next generation of CPAs in Oregon.

Please join me in contributing to the OSCPAs Educational Foundation today. Your support can help a student pursue their dream of becoming a CPA.



Sincerely,

Tricia S. Duncan, CPA
2020-21 President
The OSCPAs Educational Foundation

RECOGNIZING CORPORATE DONORS

Thank you for supporting The Foundation's mission to build and sustain the accounting profession in Oregon.

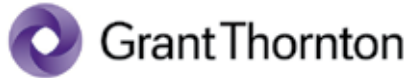
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Every effort has been made to ensure the accuracy of this list. Please contact The OSPCA Educational Foundation at 503-641-7200 / 800-255-1470 or edfound@orcpa.org to report errors or omissions.

INVESTING IN THE PROFESSION

Your partnership with The OSCP A Educational Foundation helps ensure the success of the profession for future generations.

Corporate Donor Levels

Brand your business as a leader in the CPA profession, and gain year-long exposure to students and professionals.

- Champion \$7,500+
- Platinum \$5,000–\$7,499
- Gold \$2,500–\$4,999
- Silver \$1,000–\$2,499
- Bronze \$500–\$999

Pledge today! For more information and to make your pledge, contact Tonna Hollis at 503-597-5471 / 800-255-1470, ext. 129; thollis@orcpa.org.

Personal Contribution Levels

Show your commitment to the future, and help keep accounting a vital option for high-achieving Oregon students.

- Champion \$2,500+
- Platinum \$1,000–\$2,499
- Gold \$500–\$999
- Silver \$250–\$499
- Bronze \$100–\$249

All contributions, whether a one-time donation or through a sustained giving option, benefit future CPAs with scholarship monies awarded to worthy Oregon students.

Make your contribution today at:
www.orcpa.org/ed-foundation/contribute

Planned Giving – Consider One or More of These Options

- Endowment Funds – establish your own (minimum \$50,000) or contribute to an established fund
- Retirement Funds
- Estates
- Real Estate
- Life Insurance
- Gift Annuities
- Charitable Trusts

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- Alan L. Steiger Endowment
- Donald L. Tang Endowment

Learn more:

To learn more about how to include The OSCP A Educational Foundation in your planned giving strategies, contact Tonna Hollis at 503-597-5471 / 800-255-1470, ext. 129; thollis@orcpa.org.

www.orcpa.org/ed-foundation/planned-giving



2020-21 SCHOLARSHIP AWARDS

This year, the foundation is pleased to award 39 scholarships ranging from \$2,500 to \$4,000 for a total of \$104,500 to these college students as they pursue a career as a CPA.



Karmina Richel D. Alpapara
University of Oregon
Fluence PC Scholarship



Gregor S. Angstrom
Oregon State University
KBF CPAs Scholarship



Kaitlin-Natalie Ayonon
Oregon State University
Talbot Korvola & Warwick LLP
Scholarship



Beatrix A. Bacher
Portland State University
Grant Thornton LLP
Scholarship



Lauren F. Barraza
Corban University
Geffen Mesher Scholarship



Keihanna M. Boerste
University of Oregon
John & Catherine Knox
Accounting Scholarship



Lauren K. Brown
University of Oregon
PricewaterhouseCoopers LLP
Scholarship



Tanner Brown
University of Oregon
PricewaterhouseCoopers LLP
Scholarship



Landon R. Carlson
University of Oregon
Deloitte LLP Scholarship



Levi A. Collins
Washington State
University-Vancouver
Stephen P. & Mayno
Blanding Endowment
Scholarship



Lena A. Clark
Portland State University
Aldrich CPAs + Advisors LLP
Scholarship



Yan Deng
University of Oregon
John & Catherine Knox
Accounting Scholarship



Connor J. Drath
University of Oregon
Jones & Roth PC Scholarship



Karlee Edwards
Portland State University
OSCPA Educational
Foundation Scholarship



Maham Haider
Oregon State University
Ernst & Young LLP
Scholarship



Amity Hoffman
Oregon State University
OSCPA Educational
Foundation Scholarship



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Portland State University
Lynne M. Angland Memorial
Endowment Scholarship



Griffin T. King
University of Portland
Delap LLP Scholarship



Sydney B. Lake
Oregon State University
Jones & Roth PC Scholarship



Regan D. Lantz
University of Oregon
John & Catherine Knox
Accounting Scholarship





Mackenzie R. Lee
Oregon State University
Deloitte LLP Scholarship



Matthew P. Leeden
University of Oregon
Emerald Empire Chapter
Scholarship



Junyan Liu
Portland State University
Maginnis & Carey LLP
Scholarship



Emma-Anne L. Lonsford
Corban University
Boldt Carlisle + Smith LLC
Scholarship



Seth Mack
Corban University
Merina + Co Scholarship



Brockton C. Mattos
Eastern Oregon University
OSCPA Past Presidents &
Chairs Scholarship



Jesse W. McDonald
Portland State University
OSCPA Educational
Foundation Scholarship



Rose M. McFarland
Oregon State University
Moss Adams LLP
Scholarship



Hunter L. McGlaun
University of Oregon
Anna May 5th Year
Endowment Scholarship



Joshua J. Miller
Corban University
Perkins & Co Scholarship



Lionel Navarrete
Portland State University
McDonald Jacobs PC
Scholarship



Andrew J. Phelps
Corban University
Grove Mueller & Swank PC
Scholarship



Cammie G. Robbins
University of Oregon
OSCPA Educational
Foundation Scholarship



Nicholas J. Seiler
University of Portland
Hansen Hunter & Company PC
Scholarship



Allison Tamamoto
University of Oregon
PricewaterhouseCoopers LLP
Scholarship



Huy Q. Tang
Portland State University
Pauly Rogers & Co PC
Scholarship



Ian J. Watters
Oregon State University
Houck Everts & Company LLC
Scholarship



Alisa T. Whitney
Southern Oregon University
McDonald Jacobs PC
(Pro-Bono) Scholarship



Kristen I. Yeoh
University of Oregon
John & Catherine Knox
Accounting Scholarship



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Thank You for Making Dreams Come True!



in affiliation with the Oregon Society of CPAs

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