FEATURED

SALT Mastery Series Bundle

Multiple Events Between October 28, 2026 - January 27, 2027 Up to 16.00 Credits $ Member Price: $480

A Deep Dive into State and Local Tax TopicsUnlock the secrets of effective state and local tax strategies with our comprehensive SALT Mastery Series! Elevate your expertise, stay ahead of legislative changes, and gain practical insights tailored for tax professionals. Join us for an in-depth exploration of advanced techniques, guided by industry-leading experts. Don't miss this opportunity to master the complexities of SALT and transform your tax practices. Sign up today and take the first step towards becoming a SALT expert! There are nine courses in the bundle. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the SALT Mastery Series bundle and save up to $135! Note: The SALT Mastery Series webcasts are being recorded. Therefore, if you purchase the bundle, there will not be a partial refund or transfer option. You will receive the recordings from each session for informational use (no CPE).

FEATURED

Trust & Estate Mastery Series Bundle

Multiple Events Between November 2, 2026 - December 14, 2026 Up to 14.00 Credits $ Member Price: $420

This comprehensive Trust & Estate Mastery Series is designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics of trust structure and document interpretation to advanced concepts like Distributable Net Income, complex trust elections, and the taxation of specialized trusts. Sign-up today and take the first step towards becoming a Trust & Estate expert! The Trust & Estate Mastery Series has a total of 10 sessions. It is recommended to take Sessions 1 & 2 first before the others in the series. If you missed these two sessions, you may purchase the Informational Only (No CPE) video replays linked below. Session 1: 9/21/26 - Reading Trust Documents Session 2: 9/25/26 - Introduction to Trust Taxation There are 7 sessions remaining in the bundle. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $105! Note: The Trust & Estate Mastery Series webcasts are being recorded. Therefore, if you purchase the bundle, there will not be a partial refund or transfer option. You will receive the recordings from each session for informational use (no CPE). Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

2026 Internal Audit Series Bundle - NEW!

Multiple Events Between October 8, 2026 - November 5, 2026 Up to 4.00 Credits $ Member Price: $200

After purchasing this bundle, you will automatically be registered for all sessions included in the series. See dates/topics included in the series at the bottom of page. The NEW Internal Audit Series delivers three, expert-led sessions designed to help confidently navigate today's internal audit landscape. Each session is offered in a convenient, flexible virtual format - making it easy to join from anywhere, gain actionable insights and walk away with knowledge to immediately apply. The series is led by Elizabeth McDowell, CPA, CIA, founder of Audit Forward and a seasoned internal audit leader with more than 20 years of experience. She brings real-world insights to every session. Known as an "edutainer," Elizabeth combines education and entertainment to make auditing concepts engaging, practical and memorable. 09/03/26 - Using AI to Audit Smarter, Not Harder! (2 hours - morning) - Webcast 10/08/26 - The Data Detective: Actionable Analytics for Internal Auditors (2 hours - morning) - Webcast 11/05/26 - Fraudsters Unmasked: Internal Audit's Role in Preventing Fraud (2 hours - morning) - Webcast There are two courses remaining in the bundle. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the 2026 Internal Audit Series Bundle and save up to $50! OSCPA has partnered with the Iowa Society of CPAs for this new series.

FEATURED

AI for CPAs Series - Fall/Winter Bundle - NEW!

Multiple Events Between October 16, 2026 - December 30, 2026 Up to 8.00 Credits $ Member Price: $300

After purchasing this bundle, you will automatically be registered for the sessions included in the series (up to 8 hours CPE credit total). See dates/topics included in the series below. Artificial intelligence (AI) is no longer a future concept - it's already reshaping the accounting profession. From automating routine tasks to enhancing data analysis, AI is changing how CPAs work and the value they deliver. New tools, evolving regulations and emerging risks mean today's knowledge can quickly become outdated. AI isn't replacing CPAs, but CPAs who understand AI will lead the way forward. Staying informed isn't optional, it's essential.This NEW Fall/Winter AI Series delivers four, expert-led sessions designed to help you confidently navigate today's rapidly evolving AI landscape. Each session is offered in a convenient, flexible virtual format - making it easy to join from anywhere, gain actionable insights and walk away with knowledge to immediately apply. 10/16/26 - The AI Revolution in 2026: What CPAs Should Know (2 hours - morning) - Webcast 10/23/26 - AI 101 for CPAs: Core Concepts and Practical Applications (2 hours - morning) - Webcast 12/18/26 - Agentic AI for CPAs: Automate Workflows with Intelligence (2 hours - late morning) - Webcast 12/30/26 - Smarter Tax Services with (AI) Tools (2 hours - morning) - Webcast Each course in the series is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the AI for CPAs Series - Fall/Winter Bundle and save up to $80!

FEATURED

K2's Efficient Automation Solutions Using QuickBooks Online Advanced (3 hours - afternoon) - Webcast

October 6, 2026 12:00pm - 3:00pm PDT Online 3.00 Credits $ Member Price: $145

Transform business operations and reduce manual workload through powerful automation tools and strategies. This comprehensive course reveals how organizations can leverage QuickBooks Online Advanced's automation features for both workflow and advanced reporting, alongside integration platforms like Zapier and Microsoft Power

Automate. Participants will discover practical solutions for automating bills, payments, invoices, scheduled reports, and vendor management while learning to implement custom workflows that streamline daily operations and enhance productivity. Business leaders and accounting professionals will gain hands-on experience with automation tools that revolutionize reporting processes and stakeholder communication. The course combines QuickBooks Online Advanced's native capabilities with broader integration strategies, demonstrating how to utilize Integration Platform as a Service (iPaaS) solutions and third-party tools to create seamless connections between accounting systems and other business applications. Participants will walk away with actionable strategies to reduce manual data entry, minimize errors, and create more efficient processes that save both time and resources. This practical approach to automation empowers organizations to scale operations without increasing overhead costs.

FEATURED

The Data Detective: Actionable Analytics for Internal Auditors (2 hours - morning) - Webcast

October 8, 2026 7:00am - 8:40am PDT Online 2.00 Credits $ Member Price: $125

This webcast is part of a new three-part 2026 Internal Audit Series. You may purchase individually, or save up to $75 when purchasing the bundle (see below). The series is led by Elizabeth McDowell, CPA, CIA, founder of Audit Forward and a seasoned internal audit leader with more than 20 years of experience. She brings real-world insights to every session. Known as an “edutainer,” Elizabeth combines education and entertainment to make auditing concepts engaging, practical and memorable.OSCPA has partnered with the Iowa Society of CPAs for this new series.

FEATURED

Shortcuts that Excel Users Love (2 hours - morning) - Webcast

October 8, 2026 8:00am - 10:00am PDT Online 2.00 Credits $ Member Price: $105

Many people that use Microsoft Excel know a great deal about the functionality of the application. There are, however, a tremendous number of hidden tools that a high percentage of users overlook. Additionally, there are newer features that some have not had the opportunity to explore. This session shows some of the numerous time-saving tools and features that often go unused by spreadsheet creators. People that wish to become more efficient when using Excel should take this session! OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Protecting Digital Data – More Important Now Than Ever Before (4 hours - morning) - Webcast

October 15, 2026 8:00am - 11:30am PDT Online 4.00 Credits Member Price: $185

The amount of electronic content that business organizations contend with is growing at incredible rates. Terms like "Big Data" and "Information Overload", are being used by overwhelmed information workers on a daily basis. Additionally, because of the move to a much larger telecommuter footprint, electronic data is now even more prevalently utilized. This session discusses the places where businesses keep digital information and addresses the importance of securing corporate electronic data. The material effectively shows ways to achieve high security standards for content stored in fixed locations, on mobile devices and in the cloud. Participants in this session will gain an understanding of the concepts needed to improve the way they and their companies secure digital information. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

The AI Revolution in 2026: What CPAs Should Know (2 hours - morning) - Webcast

October 16, 2026 7:00am - 9:00am PDT Online 2.00 Credits Member Price: $95

AI is reshaping audit, tax, and finance. This update surveys what's real in 2026: core concepts, major tools, risks/controls, and practical CPA use cases. Leave with a clear vocabulary, a current landscape view, and actionable talking points for staff, clients, and vendors.

FEATURED

CFO Series: Driving Efficiency - NEW! - Webcast

October 16, 2026 7:00am - 2:30pm PDT Online 8.00 Credits Member Price: $310

"It's the little things that matter." We are so busy that we sometimes fail to do the fundamental duties as well as we should. How can we get more out of every audit, reduce the pressure, and streamline the process? What lessons can we learn from diabolical and brazen fraud activities? We need to re-examine our internal controls so they will be effective today and will scale to remain effective in the future. Even the Statement of Cash Flows can be made much more effective - we will show you how. These 'little things' can and do have an outsized impact. We will review today's best practices. We can all learn from the mistakes made by others so we will be even more efficient. This day of the CFO Series will focus on these four topics: Audit Survival Toolkit: Tactics to Reduce Stress and Get Through Audits with Confidence Internal Controls That Matter: Protection with Simple, Smart, and Scalable Practices Cash Flow Clarity: Effectively Communicate Cash Flows to Drive Better Decisions Amazingly Crazy Fraud Cases - Fraud So Wild It Shouldn't Be Real OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

Eliminating Busy Season: Transforming Your Practice to Year-Round Advisor Services (2 hours - afternoon) - NEW! - Webcast

October 16, 2026 12:00pm - 1:50pm PDT | Online | 2.00 Credits | Member Price: $105

This course provides tax and accounting professionals with a comprehensive framework for transitioning from a compliance-driven busy season model to a sustainable, year-round advisory practice. Participants will explore strategies for expanding services into tax, financial, and estate planning. The course addresses both transitioning existing clients and attracting new, higher-value clients while improving efficiency, client value, and revenue stability. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

AHI Basic Staff Training - Level I (4 days) - 21.6 Tech & 2.4 [NT] - Webcast

October 19, 2026 7:00am PDT - October 22, 2026 1:00pm PDT | Online | 24.00 Credits | Member Price: $795

Part one of a five-course series, address common issues new staff members face. Focus on strategies to improve efficiency and quality control, build technical skills, and make valuable contributions to a company. Dive into the fundamentals: workpaper techniques, analytical procedures, compilation and review services, tax recognition and research techniques, understanding audit objectives, and auditing and reviewing selected accounts. Per NASBA's rules effective January 1, 2024, participants are required to be on camera and participate in the full and small group discussions to earn CPE credits for this Group Live - Virtual course. As such, please make sure you are set up properly with reliable internet (hard wired is best), a working camera, and a working microphone.

FEATURED

Social Security: Dispelling Common Myths with Essential Truths (2 hours - morning) - Webcast

October 19, 2026 8:00am - 10:00am PDT | Online | 2.00 Credits | Member Price: $105

For roughly 90% of American retirees, Social Security income will be the foundation of their retirement income. Yet, many are ill-prepared and lack understanding of the critical aspects of making an informed claiming decision. Further challenged to separate fact from fiction, consumers crave accurate information from knowledgeable professionals to make the most out of these coveted monthly benefits. This course dispels common myths about Social Security that lead to confusion and replaces them with the truth to an empowered retirement. Help your clients navigate their claiming age decisions with greater confidence, equipped with the essential truths they should consider before pushing the Social Security "on" button. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Business & Industry Focus Forum (4 hours - morning) - 2.5 Tech & 1.5 [NT] - Webcast

October 19, 2026 8:00am - 12:00pm PDT Online 4.00 Credits Member Price: $175

To better serve today's busy professionals, we've reimagined our long-standing Business & Industry Conference as the Business & Industry Focus Forum. This new 4-hour virtual format concentrates on the most timely and impactful topics affecting finance, accounting, and business professionals, delivering the insights you need in a more flexible and efficient experience. Note: This event was originally advertised at 8-hours. A special thank you to the members of the Business Management & Advisory Serivces Project Committee for developing the 2026 conference.

FEATURED

Understanding Schedule K-1 Using Tax Opportunities Efficiently (2 hours - morning) - Webcast

October 20, 2026 8:00am - 10:00am PDT Online 2.00 Credits Member Price: $105

This course provides a comprehensive overview of Schedule K-1 reporting for pass-through entities and its impact on individual income tax returns. Attendees will learn how to interpret K-1s, determine basis and loss limitations, and apply recent developments, including 2025-2026 changes to Schedules K-2 and K-3 resulting from IRS guidance and proposed legislation. Whether you're advising clients on business or investment income, this course gives you the foundation to identify common planning opportunities and compliance issues related to Schedule K-1 reporting. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Crypto, Blockchain and Taxes (2 hours - late morning) - Webcast

October 20, 2026 10:30am - 12:30pm PDT Online 2.00 Credits Member Price: $105

Digital assets are no longer niche—they're now a key part of personal and business portfolios. This course breaks down the core technologies behind cryptocurrency and blockchain while giving attendees the tools they need to address evolving IRS guidance, proposed FinCEN reporting, and the treatment of crypto in estates and trusts. We'll look at wallet types, transaction tracking, taxable events, and reporting obligations under current law, including the infrastructure bill's impact on brokers and exchanges. Beyond theory, this session focuses on practical planning. You'll learn how to advise clients on basis tracking, crypto-to-crypto exchanges, charitable donations of crypto, and estate transfers involving NFTs and other digital assets. This course is designed for financial professionals who need clear guidance on how to keep their clients compliant—and prepared—for what's coming next. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

K2's Excel Accounting Tools: Most Useful Formulas and Pivot Tables (4 hours - late morning) - Webcast

October 20, 2026 10:30am - 2:30pm PDT Online 4.00 Credits Member Price: $195

Financial professionals can transform their daily workflow with this comprehensive training designed specifically for accountants and business analysts. Participants will discover how to leverage advanced Excel formulas, including VLOOKUP, XLOOKUP, dynamic arrays, and logical functions that streamline complex calculations and automate routine tasks. This practical approach focuses on real-world applications, showing professionals how to reduce hours of manual work into efficient, automated processes that minimize errors and maximize productivity. Beyond powerful formulas, participants will gain hands-on experience with pivot tables, the cornerstone of modern business reporting. The course demonstrates how to create dynamic reports, implement advanced calculations, and design intuitive data visualizations that enhance decisionmaking capabilities. Professionals will walk away with immediately applicable skills that strengthen their analytical capabilities, improve reporting efficiency, and add significant value to their organization. This course bridges the gap between basic Excel knowledge and the advanced techniques needed in today's data-driven business environment, making it an essential investment for accounting professionals seeking to enhance their technical capabilities and career growth.

FEATURED

Don Farmer's Section 1202 QSBS: Qualification, Planning & Exit Strategies (2 hours - late morning) - Webcast

October 20, 2026 11:00am - 12:40pm PDT Online 2.00 Credits Member Price: $89

This course provides a comprehensive review of §1202 qualified small business stock (QSBS) rules, from initial qualification through exit planning. Participants will examine entity eligibility, active business requirements, holding period issues, redemptions, and multi-year sales strategies. Case studies highlight common QSBS failures and planning techniques to preserve the exclusion.

FEATURED

Estate Planning for 2026 & Beyond: Oregon, Idaho & Washington Issues- Beaverton

October 21, 2026 8:00am - 3:30pm PDT Beaverton 8.00 Credits Member Price: $315

Estate planning continues to evolve as new laws, client needs, and societal shifts emerge. This comprehensive course highlights key developments shaping the future of estate planning, including legislative updates, digital asset integration, and advanced wealth transfer strategies. Through real-world examples and up-to-date insights, participants will learn to incorporate innovative tax planning techniques, address complex family structures, and

offer customized, forward-looking estate plans. This course provides tools to help professionals support clients across generations while aligning with legal, social, and technological change. This course will address many issues that are specific to Oregon, Idaho, and Washington.

FEATURED

Estate Planning for 2026 & Beyond: Oregon, Idaho & Washington Issues - Webcast

October 21, 2026 8:00am - 3:30pm PDT Online 8.00 Credits Member Price: $315

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FEATURED

The Complete Guide to Oregon Death Taxation - Beaverton

October 22, 2026 8:00am - 3:30pm PDT Beaverton 8.00 Credits Member Price: $315

Navigating tax compliance in the aftermath of an individual's passing can be particularly challenging for those unfamiliar with estate tax matters. This comprehensive course provides a practical, hands-on approach to preparing the Oregon Estate Tax Return. By understanding the unique aspects of Oregon Estate Tax Law and how it aligns with federal estate tax obligations, participants will gain the knowledge needed to navigate these complex issues confidently. In addition to covering the preparation of the Oregon Estate Tax Return, this course delves into postmortem estate planning considerations, probate and non-probate concerns, and other common challenges like valuation and joint tenancy. By the end of the course, participants will be equipped with the skills to manage estate tax matters efficiently, ensuring compliance and proper handling of clients' estate tax responsibilities.

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FEATURED

Don Farmer's Stock vs. Asset Sales: Tax Impact for Buyers & Sellers (2 hours - late morning) - Webcast

October 22, 2026 11:00am - 12:40pm PDT Online 2.00 Credits Member Price: $89

This course compares the tax consequences of stock and asset transactions from both buyer and seller perspectives. Participants will analyze basis step-ups, depreciation implications, allocation rules, and elections under §§338 and 336(e). Case studies illustrate negotiation considerations and after-tax outcomes.

FEATURED

AI 101 for CPAs: Core Concepts and Practical Applications (2 hours - morning) - Webcast

October 23, 2026 7:00am - 9:00am PDT Online 2.00 Credits Member Price: $95

New to AI? Start here. This beginner-friendly course explains how generative AI works, what terms like "LLM" and "agentic AI" really mean, and how CPAs can safely put these tools to use. You'll leave with a solid understanding of AI fundamentals and how they apply to accounting, tax, and finance.

FEATURED

The Complete Guide to Washington Death Taxation - Beaverton

October 23, 2026 8:00am - 3:30pm PDT Beaverton 8.00 Credits Member Price: $315

This comprehensive course equips financial professionals with the essential knowledge and practical strategies needed to navigate the complexities of Washington's estate tax laws effectively. Dive into step-by-step guidance on preparing the Washington Estate Tax Return, ensuring compliance while optimizing tax outcomes. From understanding probate considerations to unraveling valuation complexities, this course covers it all, empowering participants to confidently handle estate matters with precision and expertise. Join us and gain the skills needed to excel in postmortem tax compliance while providing invaluable support to clients in their estate planning journey.

FEATURED

The Complete Guide to Washington Death Taxation - Webcast

October 23, 2026 8:00am - 3:30pm PDT Online 8.00 Credits Member Price: $315

This comprehensive course equips financial professionals with the essential knowledge and practical strategies needed to navigate the complexities of Washington's estate tax laws effectively. Dive into step-by-step guidance on preparing the Washington Estate Tax Return, ensuring compliance while optimizing tax outcomes. From understanding probate considerations to unraveling valuation complexities, this course covers it all, empowering participants to confidently handle estate matters with precision and expertise. Join us and gain the skills needed to excel in postmortem tax compliance while providing invaluable support to clients in their estate planning journey.

FEATURED

Monthly Tax Update with Ed Zollars: Internal Revenue Code Penalties, Statutory Defenses, and Administrative Relief (2 hours - afternoon) - NEW!

October 23, 2026 12:00pm - 1:40pm PDT Online 2.00 Credits Member Price: $100

This two-hour advanced CPE course provides experienced Certified Public Accountants (CPAs) with a rigorous, technical analysis of civil tax penalty regimes under the Internal Revenue Code (IRC), Treasury Regulations, IRS administrative relief mechanisms, and judicial defenses. Tax professionals will explore the operational, procedural, and strategic implications of the IRS's landmark transition from the manual, post-assessment First Time Abate (FTA) administrative waiver to the pre-assessment, systemic Automatic Exemption from Penalty (AEP) program. The program delivers advanced insights into calculating delinquency penalties, navigating concurrent failure-to-file and failure-to-pay assessments, and applying statutory stacking reduction offsets. Participants will analyze accuracy-related penalties under Section 6662, including entity-specific substantial understatement thresholds for individuals, S corporations, and C corporations. Finally, practitioners will master affirmative defense strategies, from evaluating positions against the return reporting confidence hierarchy to documenting reasonable cause defenses under landmark judicial doctrines like Boyle and Neonatology, and asserting crucial procedural protections such as the written supervisory approval requirement under Section 6751(b)(1). OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

AHI Beginning In-charge Staff Training - Level III (4 days) - 19.8 Tech & 4.2 [NT] - Webcast

October 26, 2026 7:00am PDT - October 29, 2026 1:00pm PDT Online 24.00 Credits Member Price: $795

Improve your planning, review, audit and other engagement skills. Master techniques for effective communication with clients and colleagues in part three of this five-course series. Discover the secrets to planning and efficiently completing engagements, explore methods for assuming higher levels of responsibility, and develop your ability to

assess risk and materiality. Learn how AI can be used on engagements to enhance efficiency and quality. Designed to offer audit staff members extensive training in crucial procedural, evaluative and supervisory areas. Per NASBA's rules effective January 1, 2024, participants are required to be on camera and participate in the full and small group discussions to earn CPE credits for this Group Live - Virtual course. As such, please make sure you are set up properly with reliable internet (hard wired is best), a working camera, and a working microphone.

FEATURED

Oregon Ethics and New Developments (4 hours - morning) - Live Webcast Replay

October 26, 2026 8:00am - 11:30am PDT Online 4.00 Credits Member Price: $185

All the ethics you need to know! Award winning and entertaining discussion leader Mark Hugh will review the AICPA Code of Professional Conduct and key Oregon differences; discuss new developments at the national and state level in ethics in the last two years; best practices for CPAs in public accounting and industry; highlight emerging issues; and discuss Oregon administration and enforcement, including examples of recent disciplinary actions.NOTE: This course meets the Oregon Board of Accountancy's biennial four-hour ethics requirement.For the most current Oregon Administrative Rules (OARs), refer to the BOA website: https://tinyurl.com/OR-BOA-Rules.

FEATURED

K2's Excel Functionality That Every Accountant Should Know (2 hours - morning) - Webcast

October 26, 2026 9:30am - 11:30am PDT Online 2.00 Credits Member Price: $95

Excel is the default program for many financial professionals-and highly effective-if used correctly. It can be used for everything from simple tabular analysis to creating in-depth aggregate pivot tables. This course will give participants the necessary tools to turn data into meaningful information and will examine cutting edge ways to store, retrieve, report, and analyze data using Excel and plugins. It will provide recommendations on how to more efficiently use Excel and potential traps to avoid. Participants are encouraged to bring their technology devices to follow along with the interactive discussions, technology demonstrations, sample spreadsheets, and demo tools. Financial professionals will walk away from this course with valuable tools and insights into understanding, managing, and utilizing data in an organized and meaningful manner inside their organizations.

FEATURED

Introduction to Required Minimum Distributions (2 hours - late morning) - Webcast

October 26, 2026 10:00am - 12:00pm PDT Online 2.00 Credits Member Price: $105

Required minimum distributions (RMDs) must be taken from certain tax-deferred retirement accounts, starting when the account owner reaches their applicable age. The RMD rules are complex and must be simplified to help ensure clients understand them. Accounting and finance professionals must understand the basics of RMDs for IRAs and employer plan accounts so as to help IRA owners, plan participants, and beneficiaries meet their RMD obligations and avoid penalties that apply to RMDs not taken by their applicable deadline. Accounting and finance professionals should also be able to demonstrate tax-efficient solutions for RMDs. This course will walk accounting and finance professionals through the fundamental concepts and rules that apply to RMDs, demonstrate how to calculate RMDs, and explain how to correct RMD errors. It can be taken by anyone, including those without any experience working with RMDs. The course will include cases to promote understanding of the rules. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

CFO Series: Indispensable Skills - 4 Tech & 4 [NT] - NEW! - Webcast

October 27, 2026 7:00am - 2:30pm PDT Online 8.00 Credits Member Price: $310

Whether you are a seasoned executive or a young staff professional, you are involved with tasks that can make or break the organization. Raising financing is the single most important duty of leadership, especially for those in finance. We will show you how to raise capital efficiently, detailing a proven process. Strategy is vital, but most organizations do a poor job of implementing their strategy. A great strategy that was poorly implemented is pointless. Are we getting the most out of our talent? Do we really understand which clients are valuable and which are not? Are we retaining our top talent and getting the most from their contributions? There is a right way and a wrong way. These skills are invaluable and indispensable. Please join us to enhance your vital skills! This day of the CFO Series will focus on these four topics: Raising Capital: How to Execute the Leaders' Most Crucial Responsibility Accounting for People: Workforce Trends and Talent to Add Value Rethinking Your Customers to Maximize Profitability: Identifying the Right Clients Activate and Execute Your Strategy: Turn Planning into Results OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

Year-End Tax Planning: Thinking Outside the Box (4 hours - morning) - Webcast

October 27, 2026 8:00am - 11:30am PDT Online 4.00 Credits Member Price: $195

Tax planning is more than an estimated tax calculation, it's a process. Where are we now and what can we change? This timely program will highlight significant tax developments and discuss key tax planning ideas for your clients as you prepare for the upcoming tax season. Don't wait until late December to start planning for your clients!

FEATURED

Don Farmer's Hot Assets & IRC 751: Avoiding Surprises on Partnership Sales (2 hours - late morning) - Webcast

October 27, 2026 11:00am - 12:40pm PDT Online 2.00 Credits Member Price: $89

Sales of partnership interests can trigger unexpected ordinary income when “hot assets” under IRC §751 are involved. Many practitioners focus on capital gain treatment under IRC §741, only to discover that unrealized receivables and inventory items require recharacterization of a portion of the gain as ordinary income. This focused 2-hour program provides a practical and technical review of IRC §751 and its application to partnership interest sales and certain distributions. Participants will examine the definition of hot assets, the mechanics of ordinary income recharacterization, and the calculation of a partner’s share of unrealized receivables and inventory. The course also addresses common pitfalls, planning considerations, and documentation strategies to avoid costly surprises for clients. Through examples and case-based discussion, attendees will gain clarity on how to identify §751 property, compute the ordinary income component of a sale, and properly report partnership interest transactions.

FEATURED

K2's Excel PivotTables for Accountants (4 hours - morning) - Webcast

October 28, 2026 7:00am - 11:00am PDT Online 4.00 Credits Member Price: $195

Many business professionals consider PivotTables the most powerful feature in Excel, yet most accounting and financial professionals do not use them in their day-to-day activities. If you are ready to learn how to take advantage of PivotTables or extend your existing knowledge of PivotTables, then plan to participate in this course. You will learn how to build PivotTables, group data inside PivotTables - including grouping options for fiscal periods - and create user-defined calculations in your PivotTables. You will also learn advanced PivotTable techniques, including building PivotTables that consolidate data from multiple data ranges and PivotTables that connect dynamically to external databases and financial accounting systems. Additionally, you will learn to take advantage of other Excel features associated with PivotTables, including Slicers, Power Query, and Power Pivot. You will be a master of Excel PivotTables at the end of the day! This course is for you if you have been leery of working with PivotTables or have struggled to realize their many benefits. With some information, guidance, and coaching from your K2 instructor, you will be ready to use PivotTables to analyze and report on extensive data sets in a fraction of the time you spend completing such tasks.

FEATURED

Cybersecurity Risk Management for Financial Professionals: Policies, Controls, and Emerging Threats (2 hours - late morning) -

NEW! - Webcast

October 28, 2026 10:00am - 12:00pm PDT Online 2.00 Credits Member Price: $105

This course focuses on implementing cybersecurity policies, controls, and risk management strategies tailored to financial environments. It emphasizes practical applications to mitigate threats and highlights global compliance standards, particularly their relevance and applicability to U.S. organizations. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

SALT Mastery Series: Protecting Yourself & Your Clients: Understanding The Implications of Remote Work & Licensing Requirements (2 hours) - Webcast

October 28, 2026 1:00pm - 3:00pm PDT Online 2.00 Credits Member Price: $75

Remote work has changed the landscape for tax professionals and their clients, bringing new challenges and obligations. In this critical session of the SALT Mastery Series, gain insights into registration obligations across different states, including payroll tax, nexus generation, and apportionment issues for remote workers. Learn which agencies to register with and how to navigate the complexities of multi-state compliance. Additionally, ensure you avoid the risks associated with the unauthorized practice of law. This session will arm you with the knowledge to protect both your practice and your clients in the era of remote work.

FEATURED

Don Farmer's Foreign Trusts & Accounting Method Changes for Forms (2 hours - morning) - Webcast

October 29, 2026 7:00am - 8:40am PDT Online 2.00 Credits Member Price: $89

This intermediate-level course provides a focused review of federal reporting requirements related to foreign trusts and accounting method changes. Participants will examine filing obligations associated with Forms 3520 and 3520-A, including ownership, distribution, and reporting triggers. The course also addresses accounting method change procedures, including Form 3115 filing requirements, automatic versus nonautomatic changes, and §481(a) adjustments. Emphasis is placed on reporting mechanics, penalty exposure, procedural compliance, and common filing errors. Practical examples illustrate documentation considerations and IRS scrutiny areas.

FEATURED

Small Business Retirement Plans: Picking the Right Plan for Your Client (2 hours - morning) - Webcast

October 29, 2026 8:00am - 10:00am PDT Online 2.00 Credits Member Price: $105

Small businesses have many retirement plan options. The selection of the best plan helps our clients minimize taxes and secure a more comfortable retirement. We'll cover how to navigate through the options and pick the best retirement plan for each client. We'll have a discussion of relevant SECURE Act 2.0 developments including Roth SIMPLE and SEP IRA provisions which are effective now. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

IRS/Practitioners Forum - Tigard

October 30, 2026 8:00am - 4:25pm PDT Tigard 8.00 Credits Member Price: $135

The IRS/Practitioners Forum brings together IRS representatives and industry experts to address key updates, answer complex questions and offer the insights and guidance to navigate IRS-related challenges. Lunch is included for this in-person option! We encourage in-person attendance to maximize engagement, interaction, and networking. If you're unable to attend onsite, a live webcast option is available.CPE Credit: 8 IRS CE: Pending ApprovalCLE-OR Pending Approval *Need IRS CE credit? You must register with the exact name the IRS has on file. You must also have a valid PTIN & LTC/LTP number on file with OSCPA. Click Here to check your account and update your information. Early Registration Fee: (Register by 10/19/26): $135Fee will increase by $15 after 10/19. Cosponsored by: IRS, OAIA, OATC, ORSEA, OSB-TS, OSCPA, OSTC

FEATURED

IRS/Practitioners Forum - Webcast

October 30, 2026 8:00am - 4:25pm PDT Online 8.00 Credits Member Price: $110

The IRS/Practitioners Forum brings together IRS representatives and industry experts to address key updates, answer complex questions and offer the insights and guidance to navigate IRS-related challenges.CPE Credit: 8 IRS CE: Pending ApprovalCLE-OR Pending Approval *Need IRS CE credit? You must register with the exact name the IRS has on file. You must also have a valid PTIN & LTC/LTP number on file with OSCPA. Click Here to check your account and update your information. Early Registration Fee: (Register by 10/19/26): $110Fee will increase by $15 after 10/19. Cosponsored by: IRS, OAIA, OATC, ORSEA, OSB-TS, OSCPA, OSTC

FEATURED

K2’s Essential Data Backup Strategies (2 hours - morning) - Webcast

November 2, 2026 9:30am - 11:30am PST Online 2.00 Credits Member Price: $95

In today's digital landscape, data loss can be catastrophic - whether it's your personal photos, critical business documents, or enterprise-level databases. Organizations and individuals face numerous threats including ransomware, hardware failures, natural disasters, and human error. The implementation of a robust backup strategy isn't just an IT consideration - it's a fundamental business requirement. Understanding the various backup methodologies, from local storage to cloud solutions, and knowing how to implement them effectively can mean the difference between quick recovery and devastating loss. Don't wait until disaster strikes to realize the importance of a comprehensive backup strategy. This course provides you with practical, actionable knowledge about modern backup solutions, from personal cloud storage to enterprise-level systems. You'll learn how to evaluate and implement various backup technologies, create effective retention policies, and ensure your data remains secure and accessible when you need it most. Join us to develop the skills needed to protect your digital assets and ensure business continuity in an increasingly complex technological landscape.

FEATURED

Trust & Estate Mastery Series: Understanding Trust Accounting Income (2 hours - late morning) - NEW! - Webcast

November 2, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $75

This is Session 4 in the Trust & Estate Mastery Series. Trust Accounting Income used to allocate receipts and disbursement between current and remainder beneficiaries. In this session you will gain an understanding of the purpose and importance of trust accounting income which is a required statutory basis of accounting for trusts, gain a working knowledge of Oregon's Principal and Income Act (ORS 129), including the power to adjust and unitrust conversion powers, and learn to correctly compute trust accounting income. This event is part of the Trust & Estate Mastery Series Bundle. There are 10 courses included in the bundle designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

K2’s Demystifying Accounting for Blockchain, Cryptocurrency, and NFTs (4 hours - afternoon) - Webcast

November 2, 2026 12:00pm - 4:00pm PST Online 4.00 Credits Member Price: $195

For accounting and tax professionals, understanding the inner workings of blockchain and cryptocurrency is no longer just an advantage—it's a necessity. This course provides an in-depth look into the mechanics of digital currencies and revolutionary blockchain technology, equipping attendees with the knowledge to navigate benefits and risks effectively. Special emphasis is placed on the tax implications for both individuals and estates, ensuring that attendees can confidently advise on these issues, which are becoming increasingly relevant in financial

planning and asset management. This offering is more than just a learning experience; it's an investment in one's professional growth. By understanding the tax complexities and estate planning challenges posed by digital assets, participants will be able to offer valuable insights and strategic solutions. They will emerge from this course not just with theoretical knowledge but with actionable skills that can be applied immediately. In a landscape where digital assets are becoming commonplace, this is the education that will differentiate the exceptional from the average. Join today and step into a role as a leader in finance for the digital age.

FEATURED

Crucial Real Estate Taxation Insights Part 1 (2 hours - morning) - Webcast

November 3, 2026 8:00am - 10:00am PST Online 2.00 Credits $ Member Price: $105

Join Greg White and George Koutelieris as they walk through strategies for purchasing real estate, including written allocation provisions. They'll also discuss how to easily and inexpensively break out the purchase price apportioned to improvements into its components: Building, land improvements and personal property. They'll take a deep dive into claiming bonus depreciation, section 179 and de minimis deductions on real estate. They'll also cover the new OBBBA provisions that allow expensing of some real property (QPP). Additionally, how to deduct remodeling costs of rental properties and owner-occupied business real estate. You'll get practical sample documents, including cost segregation information and de minimis policies. Apportionment of purchase price to land, building, personal property and land improvement. Bonus depreciation, section 179 and de minimis expensing for real estate. Financing considerations, including whether clients should make the real property election out of section 163(j). OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Crucial Real Estate Taxation Insights Part 2 (2 hours - morning) - Webcast

November 4, 2026 8:00am - 10:00am PST Online 2.00 Credits $ Member Price: $105

Join Greg White and George Koutelieris as they cover crucial strategies for recovering the cost of real estate including partial dispositions and removal costs. They'll also cover an efficient method for distinguishing between repairs and capitalizable expenditures. Additionally, they'll cover the role of the tax preparer in like-kind exchanges. Finally, a method to convert nondeductible interest expense into deductible interest expense. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

SALT Mastery Series: Federal & State Audit Defense: Do they Really Need All Those Documents? (2 hours - afternoon) - Webcast

November 4, 2026 1:00pm - 3:00pm PST Online 2.00 Credits Member Price: $75

Audit defense can be overwhelming, especially when state and federal authorities request extensive documentation. This session will equip you with practical strategies to navigate audit requests, determine what's truly necessary, and protect your clients from unnecessary burdens. Learn from industry specialists how to respond effectively, minimize risk, and ensure compliance while maintaining efficiency. Don't let excessive document demands derail your audit defense—master the process with confidence!

FEATURED

Fraudsters Unmasked: Internal Audit's Role in Preventing Fraud (2 hours - morning) - Webcast

November 5, 2026 7:00am - 8:40am PST Online 2.00 Credits Member Price: $125

This webcast is part of a new three-part 2026 Internal Audit Series. You may purchase individually, or save up to $75 when purchasing the bundle (see below). The series is led by Elizabeth McDowell, CPA, CIA, founder of Audit Forward and a seasoned internal audit leader with more than 20 years of experience. She brings real-world insights to every session. Known as an “edutainer,” Elizabeth combines education and entertainment to make auditing concepts engaging, practical and memorable.OSCPA has partnered with the Iowa Society of CPAs for this new series.

FEATURED

Crucial Real Estate Taxation Insights Part 3 (2 hours - morning) - Webcast

November 5, 2026 8:00am - 10:00am PST Online 2.00 Credits Member Price: $105

This deep dive into this topic will include the self-employment tax for rental properties, including lengthy coverage of the exemption for rental property and Airbnb's. We'll also cover the QBID treatment of rental real estate generally and for triple net lease property, and aggregation of rental properties. Finally, we'll cover the taxation of rental properties used for personal purposes including the "Augusta Rule" (section 280A vacation homes). OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Joint OSCPA, OAIA & Oregon Board of Accountancy Town Hall (2 hours - morning) [NT] - Webcast

November 5, 2026 9:00am - 11:00am PST Online 2.00 Credits

The town hall will be covering the Oregon Board of Accountancy's (BOA) regulatory activity. We will update licensees about proposed 2026 legislative changes. This will be followed by an open Q&A with an opportunity for attendees to provide input and ask questions.

FEATURED

K2's Implementing Internal Controls In QuickBooks Environments (4 hours - morning) - Webcast

November 5, 2026 9:30am - 1:30pm PST Online 4.00 Credits Member Price: $195

The QuickBooks ecosystem of accounting tools remains the most widely-used set of accounting applications small businesses use. Yet, many of these organizations struggle because of inadequate internal controls. In this seminar, you will learn options for improving internal controls in small businesses running QuickBooks Pro, Premier, Enterprise, or Online. Participate in this program to understand how you can create a robust system of internal controls in a small business environment, including businesses using QuickBooks accounting solutions. In this session, you will also learn about the four common types of internal controls and how to assess the relative condition of the internal control structure of a small business. With this background in place, the focus then shifts to discovering the opportunities to enhance internal controls in QuickBooks-based environments using features found in the application. In addition, you will learn about additional internal control procedures for situations where you cannot establish adequate controls in QuickBooks. While many believe that QuickBooks-based organizations will forever face weak internal control structures, participating in this session will teach you how QuickBooks-based businesses can benefit from strong internal controls.

FEATURED

Exploring Business Valuation Fundamentals (2 hours - late morning) - NEW! - Webcast

November 5, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $105

What makes a business valuable? Who determines value? What are the key factors that make businesses valuable? In this course, we explore the different ways to value a business. We will apply foundational valuation and corporate finance concepts to real world examples in an effort to see what makes up an investment's price. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

K2's Artificial Intelligence Conference - Webcast

November 6, 2026 7:30am - 3:00pm PST Online 8.00 Credits Member Price: $315

Artificial intelligence isn't coming to accounting—it's already here. From generative AI tools transforming how we draft communications to machine learning algorithms quietly working in your accounting systems, AI is reshaping daily practice operations in 2026. This conference cuts through the hype to give you practical, actionable knowledge about implementing AI technologies safely and effectively in your practice. Whether you're just getting started with AI or looking to expand beyond basic prompts, we'll cover the full spectrum: generative AI applications, machine learning integration in accounting workflows, fraud detection through anomaly identification, and the security considerations that matter for client data protection. You'll walk away with a clear understanding of what AI can actually do for your practice right now—not theoretical possibilities, but real implementations you can start using. We're going beyond ChatGPT basics to explore how different AI technologies work together in modern accounting environments, how to evaluate AI tools for your specific needs, and how to build guardrails that protect your clients while capturing efficiency gains. This is your opportunity to move from AI-curious to AI-competent, with two full days spread across the year to build your knowledge progressively.

FEATURED

Crucial Real Estate Taxation Insights Part 4 (2 hours - morning) - Webcast

November 6, 2026 8:00am - 10:00am PST Online 2.00 Credits $ Member Price: $105

We'll cover crucial strategies to help you maneuver through the passive activity area, including a deep dive into real estate professionals and short-term rentals. We'll cover like-kind exchange strategies and minimizing the tax burden of taxable dispositions of real estate. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Trust & Estate Mastery Series: Understanding Distributable Net Income (2 hours - afternoon) - NEW! - Webcast

November 6, 2026 2:00pm - 4:00pm PST Online 2.00 Credits $ Member Price: $75

This is Session 5 in the Trust & Estate Mastery Series. Distributable Net Income is used to determine how distributions to beneficiaries are taxed. In this session you will gain an understanding of the purpose and importance of distributable net income and how it is different from trust accounting income, differentiate between direct and indirect deductions, compute DNI, and apply DNI to required and discretionary distributions. This event is part of the Trust & Estate Mastery Series Bundle. There are 10 courses included in the bundle designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

Advanced Audits of 401(k) Plans: Best Practices and Current Developments - Webcast

November 9, 2026 8:00am - 3:30pm PST Online 8.00 Credits Member Price: $315

Looking to improve the quality of your 401(k) benefit plan audits? This is the course for you. Based on recent data from the U.S. Department of Labor and peer reviews on employee benefit plan audits, we know auditors need to up their game to meet stakeholder demands and provide the best possible audit services. In this advanced course, we will discuss the audit and reporting requirements in accordance with SAS 136 and other recently issued SASs. We will also discuss laws and regulations (such as ERISA) that are unique to employee benefit plans and provide practical guidance on their application. Course topics will focus on the most common compliance issues identified in 401(k) audits by the Department of Labor and peer reviews, as well as recommended corrections. Auditors will identify best practices for auditing areas such as payroll and compensation, participant loans, hardship distributions, investments, and plan mergers and acquisitions. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Northwest Federal Tax Conference™ (2 days) - Beaverton

November 9, 2026 8:00am PST - November 10, 2026 4:30pm PST Beaverton 16.00 Credits

Member Price: $599

Are you looking to stay at the forefront of the ever-evolving tax landscape? Look no further than the OSCPA Northwest Federal Tax Conference! Join us for an unparalleled opportunity to enhance your expertise, connect with industry leaders and gain valuable insights into the latest federal tax regulations and strategies. Our conference brings together top-notch speakers in an engaging networking setting, all dedicated to empowering you with the knowledge and tools needed to excel in today's complex tax environment. We encourage in-person attendance to maximize engagement, interaction, and networking. If you're unable to attend onsite, a live webcast option is available. CLE-OR Credit: Pending ApprovalIRS CE: Pending Approval Discounts: First-Time Attendee: Enjoy a $50 discount as our way of welcoming you to the conference. To receive discounts, call OSCPA to register at 503-641-7200 / 800-255-1470, ext. 3, or email profdev@orcpa.org. A special thank you to the members of the Northwest Federal Tax Conference™ Project Committee for developing the 2026 conference. Thank you Paychex, 2026 Gold Sponsor of the Northwest Federal Tax Conference.™

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FEATURED

CFO Series: AI in the Digital World - 4 Tech & 4 [NT] - NEW! - Webcast

November 10, 2026 7:00am - 2:30pm PST Online 8.00 Credits $ Member Price: $310

This presentation focuses on four perspectives on how technology has changed our profession and life. Are you and your organization using AI? Are you using AI effectively? What happens when a teammate posts something offensive on social media? We must stay abreast of and be aware of the myriad uses, perils, ethics, and advantages of AI. What are the numerous considerations? The spotlight is to always enhance our skills and help our organization improve. Technology is always moving forward, just as we should. Otherwise, we risk being left behind. Join us to learn best practices. This day of the CFO Series will focus on these four topics: Living in the World of AI - How AI Has Changed Ethics Accounting in the Age of AI: What Every Leader Must Know About Using AI AI Is Not the Enemy: Practical Tools to Harness Technology Beyond Likes and Shares: Can Social Media Really Work at Work? OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

OSCPA Member Appreciation Day: Your Exclusive Free Access to Expert Insights and CPE (5 hours) - Webcast

November 12, 2026 9:00am - 2:20pm PST Online 6.00 Credits

Back by popular demand! After a highly-rated Member Appreciation Day last year, we are bringing it back—because you asked, and because OSCPA values your continued membership. As a thank-you to our members, we're offering a day of expert-led learning at no cost. That's up to five hours of FREE CPE, exclusively for OSCPA members. Join us for an engaging learning experience designed to keep you informed, inspired, and connected—while earning complimentary CPE from trusted experts and partners.CPE: Up to 5 hours Why Attend? Back by Popular Demand: Our Member Appreciation Days have been a huge success—don't miss this encore event Expert-Led Sessions: Build career skills and stay current Diverse, Practical Topics: Sessions tailored to the evolving needs of accounting professionals Earn up to 5 Free CPE Credits: Complimentary and exclusive to OSCPA members Stay Current: Get timely updates on key developments impacting the profession Enhance Your Skills: Gain actionable insights you can immediately apply for clients and your organization Who Should Attend?

This event is designed for OSCPA members at every career stage—from seasoned professionals to those new to the field—who want to build knowledge and stay on top of trends. Not an OSCPA member? Join OSCPA today and unlock exclusive benefits—starting with free access to this members-only CPE experience. Join or renew here. Space is limited. Secure your spot today! Thank you to our event sponsors CAMICO, Summit HQ, and The Abundant Accountant:

FEATURED

Creative Strategies for Buying, Selling, or Gifting a Business - Webcast

November 13, 2026 8:00am - 3:30pm PST Online 8.00 Credits Member Price: $315

Buying, selling, or gifting a business requires thoughtful tax and estate planning to ensure a smooth and tax-efficient transaction. This course provides a practical overview of the key tax implications and planning techniques involved in structuring these transfers. You'll examine valuation methods, transaction types, and the tools needed to guide clients through complex business decisions. We'll also cover strategies for minimizing tax exposure and preserving family wealth, including the use of trusts, partnerships, and ESOPs. Special attention is given to transferring business interests in a way that aligns with both personal and financial goals. Whether planning an exit or succession strategy, this course prepares you to offer informed, creative solutions. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Multistate Income Tax Issues (4 hours - morning) - Webcast

November 16, 2026 8:00am - 11:30am PST Online 4.00 Credits Member Price: $195

With the largest overhaul of the federal income tax code in 30 years and the repeal of the physical presence nexus standards for sales tax in the Wayfair case, the states are working fast and furious to overhaul their tax laws. As some states scramble to fund their budgets, they continue to look for additional forms of revenue. Plan to attend this fast-paced class that covers developing topics in the area of nexus. Learn how nexus requirements have changed and where the state laws may be heading in the future. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

2026 AICPA Tax School - Level 1 (4 days) - Beaverton

November 16, 2026 8:00am PST - November 19, 2026 4:00pm PST Beaverton 32.00 Credits

Member Price: $990

The Ultimate Toolkit for Junior Tax Staff The 2026 AICPA Tax School Level 1 content will help you establish core skills and expand practical tax knowledge, including key issues surrounding recent changes to taxation of pension plans and IRS distributions, Medicare payroll tax, NIIT, S corporation distributions, items affecting shareholder basis, passive activity loss rules and much more. This 4-day experience includes five complete courses and covers key areas to ensure early-career tax professionals are well prepared to begin their careers and support their firms. Individual Tax Fundamentals Tax Fundamentals of LLCs and Partnerships S Corporations: Key Issues, Compliance, and Tax Strategies Capitalized Costs and Depreciation Taxation of Property Transactions IRS CE: Pending Approval We encourage in-person attendance to maximize engagement, interaction, and networking. If you're unable to attend onsite, a live webcast option is available. Register by 10/26/26 and save $250!

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2026 AICPA Tax School - Level 1 (4 days) - Webcast

November 16, 2026 8:00am PST - November 19, 2026 4:00pm PST Online 32.00 Credits

Member Price: $990

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FEATURED

K2's The New World of Expense Management: Smart Cards, Real-Time Tracking (3 hours - morning) - Webcast

November 16, 2026 9:30am - 12:30pm PST Online 3.00 Credits Member Price: $145

The traditional process of chasing receipts and manually reconciling credit card statements is being replaced by intelligent systems that capture data at the point of purchase. This course provides a practical look at the current landscape of expense and bill management technology, featuring tools like Dext, Bill.com, and the automated features within leading small business accounting solutions. We will examine how these platforms use mobile apps, email integration, and OCR technology to stream transactions directly into the books, significantly reducing manual data entry while maintaining the necessary oversight and approval workflows that businesses require. Participants will explore the practical benefits of modernizing their "cash-out" processes, from deploying virtual cards with built-in spending limits to utilizing AI-driven anomaly detection to flag duplicate or unusual activity. We will discuss the features and benefits of various online payment systems and why a business might choose one solution over another based on their specific integration needs. By the end of this session, you will understand how to build an efficient, transparent expense management system that provides real-time visibility into company spending while

strengthening internal controls.

FEATURED

Employer's Handbook: Healthcare, Retirement, and Fringe Benefit Tax Issues (4 hours - morning) - Webcast

November 17, 2026 8:00am - 11:30am PST Online 4.00 Credits Member Price: $195

The employer-employee relationship strains both sides in uncertain times, and businesses need CPAs, controllers, and other advisors to provide understanding of the complex legal, tax, and health care issues associated with all aspects of employment. This course provides in-depth coverage of this critical area. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Virtual Currency: Keeping Up with the Tax Code (2 hours - morning) - NEW! - Webcast

November 17, 2026 9:00am - 11:00am PST Online 2.00 Credits Member Price: $105

Whether you are an experienced veteran or new to the industry, one of the toughest parts of being a tax practitioner is keeping up with all of the changes in tax legislation. This course takes a look at recent changes to tax law from a practitioner perspective. In this session, we will explore the nuances of virtual currency and the new Form 8300 reporting requirements. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Professional Conduct & Ethics - AICPA and Oregon Board CPA 2026 Regulatory Update by Jim Rigos (4 hours - morning) - Webcast

November 19, 2026 8:00am - 11:30am PST Online 4.00 Credits Member Price: $185

National Chair of the American Academy of Attorneys-CPAs Ethics Committee, instructor/author James Rigos, Attorney-CPA, will instruct on the topic areas that are required under the Board of Accountancy Administrative Rules for CPAs.NOTE: This course meets the Oregon Board of Accountancy's biennial four-hour general ethics requirement.For the most current Oregon Administrative Rules (OARs), refer to the BOA website: https://tinyurl.com/OR-BOA-Rules.

FEATURED

K2's What's New with QuickBooks (2 hours - morning) - Webcast

November 19, 2026 9:30am - 11:30am PST Online 2.00 Credits Member Price: $95

QuickBooks Desktop, Online, and Enterprise Solutions remain three of the most widely used accounting applications in use today. However, each platform continues to experience major changes across several fronts. Feature sets, licensing requirements, and price changes all impact users at unprecedented levels. Further, competition continues to emerge in the small business accounting battleground, adding confusion to the options existing QuickBooks and QuickBooks Online users may have. In this session, you will learn about many of the changes impacting QuickBooks Desktop, Online, and Enterprise users, and you can manage these changes for the benefit of your company or your clients.

FEATURED

K2's Excel Charting and Visualizations (4 hours - afternoon) - Webcast

November 19, 2026 12:00pm - 4:00pm PST Online 4.00 Credits Member Price: $195

Are you tired of struggling to create compelling charts and graphs? Join our session and transform your data into stunning visualizations that captivate and inform your audience. This isn't just another seminar on basic charts; it's a comprehensive guide to mastering advanced, interactive, and dynamic visualizations in Excel. In this session, you'll learn how to create visually appealing charts that are not only informative but also engaging. Discover the secrets to making your data come alive with interactive elements that ensure your audience understands and retains the information you present. Whether you're looking to enhance your communication skills or impress your stakeholders, this seminar is a must-attend. Don't miss out on the opportunity to take your Excel skills to the next level. Sign up now and start creating visualizations that make a lasting impact!

FEATURED

SALT Mastery Series: Income Tax Nexus and Apportionment (2 hours - morning) - Webcast

November 20, 2026 8:00am - 10:00am PST Online 2.00 Credits Member Price: $75

Stay ahead of the evolving landscape of income tax nexus and apportionment in this must-attend session of the SALT Mastery Series. Learn how to assess your client's business activities in relation to differing state nexus and apportionment rules and uncover key distinctions between economic and physical presence nexus-especially in today's world of technology and remote work. Explore the implications of factor presence nexus and when it becomes critical for tax compliance. Join industry-leading experts as they help you master these essential concepts to effectively guide your clients through complex multistate tax environments.

FEATURED

Forms 7217 and 7203 (2 hours - late morning) - NEW! - Webcast

November 23, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $105

IRS Form 7217 is an IRS tax form required for partners receiving distributions of property from partnerships. Starting for tax years beginning in 2024, a partner who receives property from a partnership must file Form 7217 with his or her annual income tax return. Form 7217 is filed by any partner receiving a distribution of property from a partnership to report the basis of the distributed property, including any basis adjustment to such property as required by Section 732(a)(2) or (b). This new IRS form is part of the IRS's general concern regarding basis shifting in favor of high marginal tax rate related partners. Form 7217 is now required and details the types of property distributed, the aggregate basis, and the allocation of basis to the distributed property. Form 7203 is designed to assist in tracking an S corporation shareholder's stock and debt basis. Form 7203 is a significant improvement from the worksheets the IRS provided formerly and over time will serve to help partners and partnerships keep track of their stock and debt basis. The course covers the structure and organization of Form 7203 as well as how an S corporation shareholder's stock and debt basis are calculated. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

K2's Formatting Excel Spreadsheets the Right Way (2 hours - late morning) - Webcast

November 23, 2026 11:30am - 1:30pm PST Online 2.00 Credits Member Price: $95

Some estimates indicate that business professionals spend almost half their time in Excel applying formats. If you want better formatting results in less time, participate in this session to learn the best practices for formatting your Excel spreadsheets. In this session, you will learn best practices for applying formats in your workbooks. More specifically, you will learn about features such as Custom Format Codes, Templates, Styles, the Accounting Format, Precision as Displayed, date formats, and many others, all of which can save you substantial time when working in Excel.

FEATURED

Monthly Tax Update with Ed Zollars (2 hours - afternoon) - NEW! - Webcast

November 23, 2026 12:00pm - 1:40pm PST Online 2.00 Credits Member Price: $100

Stay in the know with this monthly tax update series, featuring Ed Zollars, CPA. Each month, Ed breaks down a different federal tax topic so you can stay on top of the changes and provide optimal service to your clients. This month's topic coming soon OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

ChatGPT Deep Dive Hands-on Bootcamp for CPAs (2 hours - morning) [NT] - Webcast

November 24, 2026 7:00am - 9:00am PST Online 2.00 Credits Member Price: $95

ChatGPT has grown its user base to over 800 million active users per week. As a leader in the generative market, it is a tool that every CPA should have a basic understanding of how to use it and apply it in business. This course will provide a comprehensive review and demonstration of how to put ChatGPT to work for you and your clients. It is designed as a "hands-on" course that facilitates your following along with the presenter while applying the features of ChatGPT on your computer. Practice files will be provided so that you don't have to expose your confidential data.

FEATURED

K2's Mastering Advanced Excel Functions (4 hours - morning) - Webcast

November 24, 2026 9:30am - 1:30pm PST Online 4.00 Credits Member Price: $195

With approximately 500 functions now available in Excel, some newer and more powerful tools are easily overlooked. But if you do that, your productivity will suffer. In this session, you will learn how to take advantage of many of Excel's more advanced features - some new and some legacy - to elevate your productivity to higher levels. In this session, you will learn about many of Excel's newer tools, including XLOOKUP, SUMIFS, SWITCH, and STOCKHISTORY. Also included in this session are discussions of advanced financial functions, such as IPMT and PPMT, and how to retrieve summarized data easily using GETPIVOTDATA and CUBEVALUE. Additionally, you will learn how to make sophisticated calculations easier with Dynamic Array formulas, harness the AGGREGATE function's power, and create more accurate forecasts with Excel's FORECAST.ETS function. Regardless of your experience working with Excel, participating in this course will help you work more efficiently and effectively in Excel.

FEATURED

Trust & Estate Mastery Series: Treatment of Capital Gains in Trusts (2 hours - late morning) - NEW! - Webcast

December 1, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $75

This is Session 6 in the Trust & Estate Mastery Series. Capital gains are generally not included in DNI and therefore are "trapped" inside the trust regardless of distributions. In this session you will learn how and when capital gains are to be included in DNI under the provisions IRS Reg 1.643(a)-3 and various methods for distributing capital gains to beneficiaries. This event is part of the Trust & Estate Mastery Series Bundle. There are

10 courses included in the bundle designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

Don Farmer's Repair Regulations in Practice: Capitalization vs. Expense (2 hours - late morning) - Webcast

December 1, 2026 11:00am - 12:40pm PST Online 2.00 Credits $ Member Price: $89

This course examines the tangible property regulations with a focus on distinguishing deductible repairs from capital improvements. Participants will analyze unit of property rules, betterment, restoration, and adaptation standards, and available safe harbors. Practical examples demonstrate how to apply the regulations in examinations and planning contexts.

FEATURED

Trust & Estate Mastery Series: Complex Trust Elections (2 hours - afternoon) - NEW! - Webcast

December 1, 2026 2:00pm - 4:00pm PST Online 2.00 Credits $ Member Price: $75

This is Session 7 in the Trust & Estate Mastery Series. In this session you will learn how and when to use the various tax elections available to complex trusts, including the 65 day election (663(b)), the mark-to-market election (643(e)(3)), the charitable deduction election (642(c)(1)), the estimated tax payment election (643(g)), and the QSST and ESBT elections for trusts holding S corporation stock. You will also learn how non-cash distributions and specific bequests are taxed. This event is part of the Trust & Estate Mastery Series Bundle. There are 10 courses included in the bundle designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

Retirement & Financial Planning Conference - Beaverton

December 2, 2026 8:00am - 4:30pm PST Beaverton 8.00 Credits $ Member Price: $315

The need for effective retirement and financial planning has never been greater. Gain practical insights from industry experts and learn timely information on various aspects retirement and financial planning. We encourage in-person attendance to maximize engagement, interaction, and networking. If you're unable to attend onsite, a live webcast option is available. CFP: Pending ApprovalCLE-OR: Pending Approval A special thank you to the members of the Retirement & Financial Planning Project Committee for developing the 2026 conference.

FEATURED

Retirement & Financial Planning Conference - Webcast

December 2, 2026 8:00am - 4:30pm PST Online 8.00 Credits Member Price: $315

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FEATURED

AHI Management and Leadership Essentials – Level IV [NT] - Webcast

December 3, 2026 7:00am - 2:30pm PST Online 8.00 Credits Member Price: $315

Develop your soft skills in training courses that benefit both the person attending and their organization. This course is applicable for various accounting departments (i.e. audit, tax, consulting, and accounting services) but because these are universal leadership concepts, they are equally applicable to other professional business leaders. AHI soft skills training will help improve efficiency, make managers more effective with others, and increase the organization's bottom line. Also, as these courses often include other industries besides accounting, there is an opportunity to work and network with leadership professionals from other industries. Per NASBA's rules effective January 1, 2024, participants are required to be on camera and participate in the full and small group discussions to earn CPE credits for this Group Live - Virtual course. As such, please make sure you are set up properly with reliable internet (hard wired is best), a working camera, and a working microphone.

FEATURED

Tax Planning for Rental Real Estate (4 hours - morning) - NEW! - Webcast

December 3, 2026 8:00am - 11:30am PST Online 4.00 Credits Member Price: $195

The taxation of real estate is tricky. Taxpayers can own real estate in a number of different ways, including direct and indirect investments. There are numerous exceptions to being classified as a rental activity. How do you know

if someone is a real estate professional? In this course, we will explore all these issues and many more. Through real-world examples and discussion, this course will delve into exceptions to rental status, qualifications for material participation, and requirements for active status. Additionally, we will cover the QBI and Section 1237 safe harbors and touch on some planning ideas related to depreciation recapture. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

International Tax: What You Need to Know for Tax Season (1 hour - morning) - Webcast

December 3, 2026 9:00am - 10:00am PST Online 1.00 Credits Member Price: $49

Tax season is almost here, are you ready to deal with your clients' international tax compliance needs?Moses Man and Doug Oas will go over the important international tax compliance forms that you will need to be aware of during this tax season. You will gain a clear understanding of the most critical international compliance issues affecting U.S. taxpayers. You will also learn how to report foreign income, assets, and transactions with confidence, navigate key requirements, and spot common pitfalls. We'll also cover recent enforcement trends so you can protect your clients and reduce risk.

FEATURED

Tax Research - Intermediate Concepts (2 hours - morning) - NEW! - Webcast

December 3, 2026 9:00am - 11:00am PST Online 2.00 Credits Member Price: $105

Answering clients' tax questions accurately and on time is a key challenge for tax practitioners. Through simple, plain language explanations and examples, this course will help practitioners perform tax research more efficiently by describing the structure of the primary sources, highlighting the difference between primary and secondary sources, and describing the steps in the tax research process. OSCPA has partnered with the Washington Society of CPAs for this event.

FEATURED

Google Gemini Deep Dive Hands-on Bootcamp for CPAs (2 hours - morning) [NT] - Webcast

December 4, 2026 7:00am - 9:00am PST Online 2.00 Credits Member Price: $95

Google Gemini has emerged as a top leader in the generative AI competition. Due to the extraordinary size of the Google user base, it a tool that every CPA should have a basic understanding of how to use it and apply it in

business. This course will provide a comprehensive review and demonstration of how to put Google Gemini AI to work for you and your clients. It is designed as a "hands-on" course that facilitates you following along with the presenter to apply the features of Gemini on your computer. Practice files will be provided so that you don't have to expose your confidential data.

FEATURED

SALT Mastery Series: Washington B&O and Sales Tax Including Focus on Investment Income (2 hours - morning) - NEW! - Webcast

December 4, 2026 8:00am - 10:00am PST Online 2.00 Credits Member Price: $75

Navigating Washington's unique Business & Occupation (B&O) Tax and Sales Tax can be complex, especially when it comes to investment income. This session will provide a deep dive into Washington's tax structure, key compliance considerations, and strategies to manage tax liabilities effectively. Gain insights into taxability of investment income, exemptions, deductions, and audit risks to ensure your clients remain compliant while optimizing tax outcomes. Whether you work with corporations, pass-through entities, or individuals, this session will equip you with the knowledge to tackle Washington's tax challenges with confidence!

FEATURED

Microsoft Copilot Deep Dive Hands-on Bootcamp for CPAs (2 hours - late morning) [NT] - Webcast

December 4, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $95

Microsoft 365 is one of the most widely used business applications software suites used in business today. Microsoft Copilot is the generative AI application that is integrated directly into the Microsoft 365 ecosystem. If your firm or business is a Microsoft 365 user, this is a course that teach how to use Copilot AI to optimize the use of your Microsoft 365 apps. This course will provide a comprehensive review and demonstration of how to put Microsoft Copilot AI to work for you and your clients. It is designed as a "hands-on" course that facilitates you following along with the presenter to apply the features of Microsoft Copilot on your computer. Practice files will be provided so that you don't have to expose your confidential data.

FEATURED

Going to Tax Court in Oregon: Representing Your Client as a CPA in the Magistrate Division (1 hour - afternoon) - Webcast

December 4, 2026 1:00pm - 2:00pm PST Online 1.00 Credits

CPAs play a key role representing taxpayers in the Magistrate Division of the Oregon Tax Court. The Magistrate Division is designed to be informal, but many taxpayers turn to CPAs to prepare and present their case. Whether you're new to the court or a seasoned representative, hear how to be most effective and get an update on the court's current procedures. Bring your questions!

FEATURED

Oregon Ethics and New Developments (4 hours - morning) - Webcast

December 7, 2026 8:00am - 11:30am PST Online 4.00 Credits Member Price: $185

All the ethics you need to know! Award winning and entertaining discussion leader Mark Hugh will review the AICPA Code of Professional Conduct and key Oregon differences; discuss new developments at the national and state level in ethics in the last two years; best practices for CPAs in public accounting and industry; highlight emerging issues; and discuss Oregon administration and enforcement, including examples of recent disciplinary actions.NOTE: This course meets the Oregon Board of Accountancy's biennial four-hour ethics requirement.For the most current Oregon Administrative Rules (OARs), refer to the BOA website: https://tinyurl.com/OR-BOA-Rules.

FEATURED

K2's Tech Tips and Tricks for Excellent Video Conferences (2 hours - morning) - Webcast

December 7, 2026 9:30am - 11:30am PST Online 2.00 Credits Member Price: $95

As working remotely becomes the new normal, virtual meetings are now the norm. How do you put your best foot forward and make sure your space and tech are up to the challenge. We will show you some of our favorite tech to make you stand out. From the best cameras and microphones for outstanding quality to using a green screen and making custom backgrounds, there are many ways to look and sound your best.

FEATURED

Trust & Estate Mastery Series: Estate Elections and Administration (2 hours - late morning) - NEW! - Webcast

December 7, 2026 10:00am - 12:00pm PST Online 2.00 Credits Member Price: $75

This is Session 8 in the Trust & Estate Mastery Series. Estates are also taxed under Subchapter J but they are different from trusts, including revocable trusts used for estate administration. In this session you will learn about the deductions and elections that are unique to probate estates, how and when to use the IRC 645 election to treat a revocable living trust as part of an estate, accounting for income in respect of a decedent (IRD), and how to coordinate income and deductions between the final 1040, the estate tax return, and the trust income tax return. This event is part of the Trust & Estate Mastery Series Bundle. There are 10 courses included in the bundle

designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

Trust & Estate Mastery Series: Oregon's Natural Resource Credit and Exemption Programs (2 hours - afternoon) - NEW! - Webcast

December 7, 2026 2:00pm - 4:00pm PST Online 2.00 Credits Member Price: $75

This is Session 9 in the Trust & Estate Mastery Series. In this session you will learn about Oregon's special estate tax reduction programs for decedent's holding natural resource property. You will learn how these two programs work and how to choose between them based on their requirements and benefits, what qualifies as natural resource property, and the reporting and recapture requirements for each program. This event is part of the Trust & Estate Mastery Series Bundle. There are 10 courses included in the bundle designed to equip CPAs, tax preparers, and fiduciary professionals with a complete understanding of trust taxation—from the basics to advanced concepts. Each course is a stand-alone topic. If you miss one in the series, no worries! Purchase individual courses or purchase the Trust & Estate Mastery Series Bundle and save up to $150! IRS CE-T (Tax Matters): 2 Thank you to Oregon Community Foundation, Gold Sponsor of the 2026 Trust + Estate Mastery Series.

FEATURED

Don Farmer's Loss Limitations: §461(l), Basis, At-Risk & PAL Coordination (2 hours - late morning) - Webcast

December 8, 2026 11:00am - 12:40pm PST Online 2.00 Credits Member Price: $89

This course provides a comprehensive framework for navigating the multiple loss limitation regimes applicable to business and investment activities. Participants will learn the correct sequencing and coordination of basis, at-risk, passive activity, and excess business loss rules. The course emphasizes compliance accuracy and planning strategies to maximize allowable losses.

FEATURED

Tax Planning for Small Businesses (4 hours - late morning) - Webcast

December 8, 2026 11:00am - 2:30pm PST Online 4.00 Credits Member Price: $185

Clients want help with present and future business services. Which tax planning strategies will you provide for your corporate and small business clients? Updated with the latest legislation and IRS guidance on tax reform, this

course answers the tough questions and shows you what strategies are best for your clients. We use a case-study approach to explore opportunities for businesses and how the tax practitioner can continue to add value for their clients. Discussions will include traditional and new planning opportunities due to the latest tax legislation, including SECURE 2.0 and related regulations, as well as IRS guidance. OSCPA has partnered with the Idaho Society of CPAs for this event.

FEATURED

2026 OSCPA Professional Issues Update (4 hours - morning) - 3 Tech & 1 [NT] - Beaverton

December 9, 2026 7:55am - 12:30pm PST Beaverton 4.00 Credits

Free to OSCPA Members: Get the latest updates on trends and issues impacting you and the accounting profession. Join your colleagues at the OSCPA 2026 Professional Issues Update. We encourage in-person attendance to maximize engagement, interaction, and networking. If you're unable to attend onsite, a live webcast option is available.

FEATURED

2026 OSCPA Professional Issues Update (4 hours - morning) - 3 Tech & 1 [NT] - Webcast

December 9, 2026 7:55am - 12:30pm PST Online 4.00 Credits

Free to OSCPA Members: Get the latest updates on trends and issues impacting you and the accounting profession. Join your colleagues at the OSCPA 2026 Professional Issues Update.

FEATURED

K2's Supercharging your Spreadsheet Collaboration (2 hours - afternoon) - Webcast

December 9, 2026 12:00pm - 2:00pm PST Online 2.00 Credits $ Member Price: $95

Collaboration is a key to productivity and success. But remote work can make collaboration more challenging, including collaborating on spreadsheets. Fortunately, tools such as portals with check-in/check-out capabilities, version control, comment tracking, and co-authoring can enable online spreadsheet collaboration. Further, Excel's Inquire tool can facilitate spreadsheet collaboration in offline environments. Don't let remote work hamper your spreadsheet collaboration needs! Participate in this session to learn how to collaborate on spreadsheets effectively from anywhere using tools you already own or license.

FEATURED

Understanding Timber Taxation (2 hours - afternoon) - NEW! - Webcast

December 9, 2026 2:00pm - 4:00pm PST Online 2.00 Credits Member Price: $75

If you have clients who own forestland, this course is for you! In this session you will learn the unique terminology associated with forestry activities, and the various tax provisions that are unique to forestry included in IRC 263A, 1221, 1231, 631(a) and (b), 1012, 1016, and 611. You will learn how to account for depletion, the tax treatment for the sale of standing timber and logs, how to deduct road building costs and reforestation, the impact of the hobby loss rules, taxation of cost share payments, filling out Form T, and how the classification of your taxpayer drives how their timber activities are taxed.

FEATURED

Annual Update for Accountants and Auditors - Webcast

December 10, 2026 7:00am - 2:30pm PST Online 8.00 Credits Member Price: $310

In today's ever-evolving regulatory landscape, maintaining relevance in the profession is crucial. Participants can stay up to date with the rapid developments in accounting and auditing through our comprehensive course. They'll delve into recent pronouncements, exposure drafts, and additional guidance pertinent to accounting,auditing, and review, compilation, and preparation engagements. This course will help participants navigate the complexities of these developments and assist them in identifying and implementing the latest standards and guidance from FASB, PCAOB,ARSC, and ASB. OSCPA has partnered with the Idaho Society of CPAs for this event.